



INITIAL OT PATIENT SUBJECTIVE FORM
(Hand, Wrist, Elbow, Upper Extremity)

Name: _____ Date: _____ Age: _____

Dominant Hand: R L Sport/Activity: _____

Occupation: _____ Physical Demands: _____

Living Situation: Live Alone or with Spouse/Significant Other/Child/Children/Unrelated

History: Involved side: R L Both Shoulder Elbow Hand Wrist Fingers Thumb

Date of Onset/Injury/Surgery: _____

How did your problem occur: _____

Previous problems with arm or hand: _____

What is your chief complaint now: _____

Medical information

Physician: _____ Diagnosis: _____

Medical tests(circle): MRI x-rays CT Scan Bone scan EMG Other: _____

Surgery: Y N What type: _____

Did you use : sling cast splint other: _____

Previous therapy : Y N When: _____

Other medical problems(circle): hypertension, diabetes, arthritis, cancer, pacemaker,allergies, stroke, pregnancy, other _____

Do you consume any type of tobacco? Yes or No

Tobacco use is harmful to your health and we strongly urge that you discontinue use.

Pain rating: Indicate your average level of pain by circling the number on the scale:

0 _____ 1 _____ 2 _____ 3 _____ 4 _____ 5 _____ 6 _____ 7 _____ 8 _____ 9 _____ 10
mild moderate extreme agony

worst/highest pain level _____ best/lowest pain level _____

Is pain: constant _____ intermittent _____ throbbing _____ burning _____ stabbing _____ aching _____

Where is the pain located: _____

Activities that increase pain: _____

Activities that decrease pain:- _____

Other symptoms(circle): neck pain shoulder pain elbow pain wrist or finger locking swelling deformity weakness radiating pain numbness/tingling skin temp/color change

Function: Indicate with the following numbers the degree of difficulty for each activity:

0=unable 1=great difficulty 2=moderate difficulty 3=minimal difficulty 4=no difficulty

_____ type/use keyboard	_____ drive car	_____ open/close buttons
_____ lean on hand	_____ pull up zipper	_____ place hand in pocket
_____ tie shoes	_____ receive change	_____ brush teeth
_____ housework	_____ lift cup/mug	_____ yardwork
_____ lift carton	_____ usual work	_____ writing

What goals do you hope to accomplish in Occupational Therapy _____

At the present time, would you say your health is excellent, very good, good, fair, or poor?

What activity/hobby/sport would you like to resume _____

When is your next doctor's appointment: _____

Patient signature: _____ **TURN PAGE OVER**

Reviewed by therapist: _____ # _____ Date: _____



CONSENT FOR CARE AND TREATMENT

I, the undersigned, having legal authority to do so, do hereby agree and give consent for Towson Sports Medicine to furnish medical care and treatment as considered necessary and proper in diagnosing or treating my/his/her physical and/or mental condition.

HIPAA

I, the undersigned, have been made aware of my rights as a patient under the “Health and Information Portability and Accountability Act” as posted in the office. I further understand that I may request a printed copy of these rights at any time.

MISSED APPOINTMENTS

Towson Sports Medicine requires that you give us **24 hours** notice of cancellations. If 24 hour advanced notice is not given, you may receive a **\$25.00** missed appointment fee. Please contact **410-337-8847** to cancel appointments. This policy does not apply in situations of extreme weather. We also ask that you bring your appointment slip to each appointment.

Thank You!

I have read and understand the statements noted above.

Patient/Guardian/Responsible Party _____ Date _____

Please Print Your Name _____ Date _____

Towson Sports Medicine Representative _____ Date _____

Notice of Exclusions from Medicare Benefits

NEMB

Notice: As part of the American Taxpayer Relief Act of 2012 Medicare Beneficiaries currently have a “soft cap” cap of \$1,940 and a “hard cap” of \$3,700 for Physical and Speech Therapies combined and a separate \$1,940 for Occupational Therapy **per calendar year**. This means at \$1,940 we must provide written justification for continued therapy and at \$3,700 you will have to stop treatment until Medicare approval is received. This is only justified in **extreme** cases.

The purpose of this form is to inform you of this in advance and that these monies are based on what Medicare pays (allowable amount), not on what Towson Sports Medicine charges. We will track your charges and inform you when you are nearing these limits.

If you have received therapy (PT, OT, or Speech) at any other outpatient location for any reason in the same calendar year, those visits are included. Failure to tell us about previous outpatient PT, OT, or Speech Therapy visits may cause you to exceed this cap and be personally liable for charges incurred beyond the \$1940 amount.

Though you may elect to continue to receive care at our facilities, you may become personally liable for charges incurred after an allowable amount of \$1940 if **you do not qualify. Please ask your therapist if you do not fully understand this.**

If you have a secondary or supplemental plan, they may **or may not** pay for additional fees once Medicare monies have been exhausted if you do not qualify for an exception. **Please check with your plan to determine their individual policies.** We will make every effort to check as well prior to your first visit. It should be noted that all deductibles will continue to apply.

It will be our policy to keep track for you those allowable charges incurred at our center so you can make informed decisions.

I **have** received outpatient rehabilitation services since January 1, 2015 _____ (initial)

(Please circle which therapies you have received OT PT Speech)

I **have not** received outpatient rehabilitation services since January 1, 2015 _____ (initial)

By signing this form you are acknowledging that you have been informed of this Federal Policy and desire to receive rehab services at TSM.

Patient Name: _____ Date: _____

Patient Signature: _____ Date: _____



Towson Sports Medicine Fall Risk Screening

Medicare has requested that we ask all of our patients the following questions. Please answer all of the questions.

Thank You

1. Have you fallen in the past year? Yes No
2. How many times have you fallen in the past year? _____
3. Please describe any injuries you have sustained from a fall

4. Please describe the circumstances of your last fall

Date: _____

Initial: _____

Date: _____

Initial: _____

Date: _____

Initial: _____

Medicare has implemented quality measures requiring that we request certain information from our patients. Please answer questions to the best of your ability.

Geriatric Depression Scale (Short Form)

****Have you been diagnosed with depression or bipolar disorder? If yes, you do not need to complete this screen.**

Patient's Name: _____ Date: _____

Instructions: Choose the best answer for how you felt over the past week.

No.	Question	Answer	Score
1	Are you basically satisfied with your life?	Yes/No	
2	Have you dropped many of your activities and interests?	Yes/No	
3	Do you feel your life is empty?	Yes/No	
4	Do you often get bored?	Yes/No	
5	Are you in good spirits most of the time?	Yes/No	
6	Are you afraid that something bad is going to happen to you?	Yes/No	
7	Do you feel happy most of the time?	Yes/No	
8	Do you often feel helpless?	Yes/No	
9	Do you prefer to stay at home, rather than going out and doing new things?	Yes/No	
10	Do you feel that you have more problems with memory than most?	Yes/No	
11	Do you think it is wonderful to be alive?	Yes/No	
12	Do you feel pretty worthless the way you are now?	Yes/No	
13	Do you feel full of energy?	Yes/No	
14	Do you feel that your situation is hopeless?	Yes/No	
15	Do you think that most people are better off than you are?	Yes/No	
		Total	

Scoring:

Assign one point for each of these answers:

- | | | | | |
|--------|--------|--------|---------|---------|
| 1. No | 4. Yes | 7. No | 10. Yes | 13. No |
| 2. Yes | 5. No | 8. Yes | 11. No | 14. Yes |
| 3. Yes | 6. Yes | 9. Yes | 12. Yes | 15. Yes |

A score of 0 to 5 is normal. A score above 5 suggests depression

Source:

- Yeavage J.A., Brink T.L., Rose T.L et al. Development and evaluation of geriatric depression screening scale: a preliminary report. J. Psychiatr. Res. 1983; 17:37-49